

Robert Yaquinto, Jr.
Chapter 7 Trustee
509 N. Montclair Avenue
Dallas, TX 75208
(214) 942-5502

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: §
§
SOS EQUIPMENT LEASING COMPANY, § Case No. 15-32012 BJH
LLC §
§
Debtor §

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY
ADMINISTERED AND APPLICATION TO BE DISCHARGED (TDR)**

ROBERT YAQUINTO, JR., TRUSTEE, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: 5,000,560.18
(Without deducting any secured claims)

Assets Exempt: 0.00

Total Distributions to Claimants: 93,171.40

Claims Discharged

Without Payment: 7,593,061.00

Total Expenses of Administration: 35,383.57

3) Total gross receipts of \$ 128,554.97 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ 0.00 (see **Exhibit 2**), yielded net receipts of \$ 128,554.97 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from Exhibit 3)	\$ 5,093,712.91	\$ 42,842.95	\$ 42,842.95	\$ 42,842.95
PRIORITY CLAIMS: CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)	NA	30,340.24	30,340.24	30,340.24
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)	NA	5,043.33	5,043.33	5,043.33
PRIORITY UNSECURED CLAIMS (from Exhibit 6)	0.00	68,769.66	68,769.66	50,328.45
GENERAL UNSECURED CLAIMS (from Exhibit 7)	14,240.69	7,686,356.47	7,366,028.80	0.00
TOTAL DISBURSEMENTS	\$ 5,107,953.60	\$ 7,833,352.65	\$ 7,513,024.98	\$ 128,554.97

4) This case was originally filed under chapter 11 on 05/05/2015 , and it was converted to chapter 7 on 11/02/2015 . The case was pending for 23 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 10/05/2017 By: /s/ROBERT YAQUINTO, JR., TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	\$ AMOUNT RECEIVED
Wells Fargo Bank Checking Account No.	1129-000	1,304.97
EXCESS FUNDS FROM SECURED CREDITOR AUCTION	1229-000	127,250.00
TOTAL GROSS RECEIPTS		\$ 128,554.97

¹The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
NA		NA	NA
TOTAL FUNDS PAID TO DEBTOR & THIRD PARTIES			\$ 0.00

EXHIBIT 3 – SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
	CAT Financial 2120 West End Ave. Nashville, TN 37203		88,797.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
	CAT Financial 2120 West End Ave. Nashville, TN 37203		33,467.53	NA	NA	0.00
	CAT Financial 2120 West End Ave. Nashville, TN 37203		87,519.27	NA	NA	0.00
	CAT Financial 2120 West End Ave. Nashville, TN 37203		104,829.84	NA	NA	0.00
	CAT Financial 2120 West End Ave. Nashville, TN 37203		139,391.27	NA	NA	0.00
	CAT Financial 2120 West End Ave. Nashville, TN 37203		14,069.17	NA	NA	0.00
	CAT Financial Services PO Box 340001 Nashville, TN 37203		64,602.99	NA	NA	0.00
	Kubota Credit Corporation PO Box 0559 Carol Stream, IL 60132		35,163.83	NA	NA	0.00
	Kubota Credit Corporation PO Box 0559 Carol Stream, IL 60132		34,280.63	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
	Representing: CAT Financial Services		0.00	NA	NA	0.00
	Vintage Bank P.O. Box 557 Waxahachie, TX 75168		250,028.91	NA	NA	0.00
	Vintage Bank P.O. Box 557 Waxahachie, TX 75168		4,119,026.14	NA	NA	0.00
	Wells Fargo 733 Marquett Ave., Suite 700 Minneapolis, MN 55402		39,485.56	NA	NA	0.00
	Wells Fargo 733 Marquett Ave., Suite 700 Minneapolis, MN 55402		28,003.96	NA	NA	0.00
	Wells Fargo 733 Marquett Ave., Suite 700 Minneapolis, MN 55402		26,882.46	NA	NA	0.00
	Wells Fargo 733 Marquett Ave., Suite 700 Minneapolis, MN 55402		28,164.35	NA	NA	0.00
000001	DALLAS COUNTY	4800-000	NA	42,842.95	42,842.95	42,842.95
TOTAL SECURED CLAIMS			\$ 5,093,712.91	\$ 42,842.95	\$ 42,842.95	\$ 42,842.95

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
ROBERT YAQUINTO, JR., TRUSTEE	2100-000	NA	9,677.75	9,677.75	9,677.75
ROBERT YAQUINTO, JR., TRUSTEE	2200-000	NA	707.24	707.24	707.24
UNION BANK	2600-000	NA	1,457.55	1,457.55	1,457.55
LBJ TITLE SERVICE	2690-000	NA	40.00	40.00	40.00
TEXAS DEPARTMENT OF MOTOR VEHICLES	2690-000	NA	38.15	38.15	38.15
U.S. BANKRUPTCY COURT	2700-000	NA	87.50	87.50	87.50
OFFICE OF THE UNITED STATES TRUSTEE	2950-000	NA	325.00	325.00	325.00
SHERMAN & YAQUINTO	3110-000	NA	14,920.00	14,920.00	14,920.00
SHERMAN & YAQUINTO	3120-000	NA	661.70	661.70	661.70
SHELDON E. LEVY, CPA	3410-000	NA	2,360.00	2,360.00	2,360.00
SHELDON E. LEVY, CPA	3420-000	NA	65.35	65.35	65.35
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		\$ NA	\$ 30,340.24	\$ 30,340.24	\$ 30,340.24

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
COMPTROLLER OF PUBLIC ACCOUNTS	6990-000	NA	5,043.33	5,043.33	5,043.33
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		\$ NA	\$ 5,043.33	\$ 5,043.33	\$ 5,043.33

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Dallas County Tax Assessor John R. Ames, CTA 500 Elm Street Dallas, TX 75202-3304		0.00	NA	NA	0.00
000010	COMPTROLLER OF PUBLIC ACCOUNTS	5800-000	0.00	3,000.00	3,000.00	2,195.52
000011A	COMPTROLLER OF PUBLIC ACCOUNTS	5800-000	0.00	65,769.66	65,769.66	48,132.93
TOTAL PRIORITY UNSECURED CLAIMS			\$ 0.00	\$ 68,769.66	\$ 68,769.66	\$ 50,328.45

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Mustang Rental Services P.O. Box 4346 Dept 188 Houston, TX 77210		5,615.69	NA	NA	0.00
000003	AULDRIDGE GRIFFIN PC	7100-000	8,625.00	8,625.00	8,625.00	0.00
000004	CAT FIN COMMERCIAL ACCT CORP	7100-000	NA	51,682.39	51,682.39	0.00
000006	CATERPILLAR FINANCIAL SERVICES CORP	7100-000	NA	452,759.87	132,432.20	0.00
000011B	COMPTROLLER OF PUBLIC ACCOUNTS	7100-000	NA	5,691.46	5,691.46	0.00
000007	INTERBANK	7100-000	NA	0.00	0.00	0.00
000008A	INTERBANK	7100-000	NA	2,490,926.51	2,490,926.51	0.00
000008B	INTERBANK	7100-000	NA	141,362.60	141,362.60	0.00
000009	INTERBANK	7100-000	NA	162,418.20	162,418.20	0.00
000002	KUBOTA CREDIT CORPORATION	7100-000	NA	34,564.08	34,564.08	0.00
000005	KUBOTA CREDIT CORPORATION	7100-000	NA	32,917.45	32,917.45	0.00
000013	TWV CAPITAL MANAGEMENT, L.L.C.	7100-000	NA	4,305,408.91	4,305,408.91	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
TOTAL GENERAL UNSECURED CLAIMS			\$ 14,240.69	\$ 7,686,356.47	\$ 7,366,028.80	\$ 0.00

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INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Exhibit 8

Case No: 15-32012 BJH Judge: BARBARA J. HOUSER - DALLAS
Case Name: SOS EQUIPMENT LEASING COMPANY, LLC

Trustee Name: ROBERT YAQUINTO, JR., TRUSTEE
Date Filed (f) or Converted (c): 11/02/15 (c)
341(a) Meeting Date: 12/01/15
Claims Bar Date: 03/01/16

For Period Ending: 10/05/17

1	2	3	4	5	6	7	8
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets	Lien Amount	Exempt Amount
1. Woodhaven Bank Checking Account No. xxxxx7623 (Clo	0.00	0.00		0.00	FA	0.00	0.00
2. Vintage Bank Checking Account	119.11	119.11		0.00	FA	0.00	0.00
3. Wells Fargo Bank Checking Account No. TO BE ABANDONED AND RETURNED TO DEBTOR.	1,304.97	1,304.97		1,304.97	FA	0.00	0.00
4. Debes Enterprises	1,623.75	1,623.75		0.00	FA	0.00	0.00
5. Pavecon Ltd.	13,899.30	13,899.30		0.00	FA	0.00	0.00
6. Automobiles See attached Exhibit B (This is the De	870,820.95	870,820.95		0.00	FA	0.00	0.00
7. Machinery and Equipment See attached Exhibit B (Th	3,768,074.44	3,768,074.44		0.00	FA	0.00	0.00
8. Trailers See attached Exhibit B (This is the Debto	246,022.63	246,022.63		0.00	FA	0.00	0.00
9. Prepaid Rent for premises located at 1301 Parker R	100,000.00	100,000.00		0.00	FA	0.00	0.00
10. EXCESS FUNDS FROM SECURED CREDITOR AUCTION (u)	0.00	50.00		127,250.00	FA	0.00	0.00

					Gross Value of Remaining Assets		
TOTALS (Excluding Unknown Values)	\$5,001,865.15	\$5,001,915.15		\$128,554.97	\$0.00	\$0.00	\$0.00
					(Total Dollar Amount in Column 6)		

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Document FOR 11 of 14
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Trustee Name: ROBERT YAQUINTO, JR., TRUSTEE
Date Filed (f) or Converted (c): 11/02/15 (c)
341(a) Meeting Date: 12/01/15
Claims Bar Date: 03/01/16

VEHICLE TITLE WORK SENT TO VEHICLE BUYERS AT AUCTION. CLAIMS TO BE REVIEWED AND ACCOUNTANT EMPLOYED. ESTIMATED DATE OF CLOSING IS 03/31/2017.

Initial Projected Date of Final Report (TFR): 03/01/16 Current Projected Date of Final Report (TFR): 03/31/17

/s/ ROBERT YAQUINTO, JR., TRUSTEE

Date: 10/05/17

ROBERT YAQUINTO, JR., TRUSTEE

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-32012 -BJH
Case Name: SOS EQUIPMENT LEASING COMPANY, LLC

Trustee Name: ROBERT YAQUINTO, JR., TRUSTEE
Bank Name: UNION BANK
Account Number / CD #: *****8966 Checking - Non Interest

Taxpayer ID No: *****0482
For Period Ending: 10/05/17

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
11/16/15	3	Wells Fargo Bank	funds in bank account	1129-000	1,304.97		1,304.97
01/25/16		UNION BANK	BANK SERVICE FEE	2600-000		15.00	1,289.97
02/25/16		UNION BANK	BANK SERVICE FEE	2600-000		15.00	1,274.97
03/10/16	005001	LBJ TITLE SERVICE 617 W. KEARNEY, #100 MESQUITE, TX 75149	VEHICLE TITLE SEARCH	2690-000		40.00	1,234.97
03/25/16		UNION BANK	BANK SERVICE FEE	2600-000		15.00	1,219.97
04/25/16		UNION BANK	BANK SERVICE FEE	2600-000		15.00	1,204.97
05/17/16	005002	TEXAS DEPARTMENT OF MOTOR VEHICLES 1925 E. BELTLINE ROAD., SUITE 100 CARROLLTON, TX 75006	COPIES OF 7 TITLES	2690-000		38.15	1,166.82
05/17/16	005003	U.S. BANKRUPTCY COURT 1100 COMMERCE ST., 1254 DALLAS, TX 75242	SEVEN (7) CERTIFIED COPIES ORDER ON MOTION TO SELL DOCKET NO. 83	2700-000		87.50	1,079.32
05/20/16	10	New Mill Capital	auction proceeds	1229-000	127,250.00		128,329.32
			Bank Serial #: 0				
05/25/16		UNION BANK	BANK SERVICE FEE	2600-000		15.00	128,314.32
06/27/16		UNION BANK	BANK SERVICE FEE	2600-000		74.73	128,239.59
07/25/16		UNION BANK	BANK SERVICE FEE	2600-000		184.04	128,055.55
08/25/16		UNION BANK	BANK SERVICE FEE	2600-000		190.02	127,865.53
09/26/16		UNION BANK	BANK SERVICE FEE	2600-000		189.74	127,675.79
10/25/16		UNION BANK	BANK SERVICE FEE	2600-000		183.37	127,492.42
11/25/16		UNION BANK	BANK SERVICE FEE	2600-000		189.18	127,303.24
12/27/16		UNION BANK	BANK SERVICE FEE	2600-000		182.82	127,120.42
01/25/17		UNION BANK	BANK SERVICE FEE	2600-000		188.65	126,931.77
08/28/17	005004	ROBERT YAQUINTO, JR., TRUSTEE 509 NORTH MONTCLAIR AVENUE DALLAS, TX 75208	Chapter 7 Compensation/Fees	2100-000		9,677.75	117,254.02

Page Subtotals

128,554.97

11,300.95

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit 9

Case No: 15-32012 -BJH
Case Name: SOS EQUIPMENT LEASING COMPANY, LLC

Trustee Name: ROBERT YAQUINTO, JR., TRUSTEE
Bank Name: UNION BANK
Account Number / CD #: *****8966 Checking - Non Interest

Taxpayer ID No: *****0482
For Period Ending: 10/05/17

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/28/17	005005	ROBERT YAQUINTO, JR., TRUSTEE 509 NORTH MONTCLAIR AVENUE DALLAS, TX 75208	Chapter 7 Expenses	2200-000		707.24	116,546.78
08/28/17	005006	Office of the United States Trustee 1100 Commerce Street Room 976 Dallas, TX 75242	Claim 000014A, Payment 100.000000%	2950-000		325.00	116,221.78
08/28/17	005007	SHELDON E. LEVY, CPA 6320 SOUTHWEST BLVD., SUITE 204 FORT WORTH, TX 76109	Claim ACCT EXPS, Payment 100.000000% ACCOUNTANT FOR TRUSTEE EXPENSES	3420-000		65.35	116,156.43
08/28/17	005008	SHELDON E. LEVY, CPA 6320 SOUTHWEST BLVD., SUITE 204 FORT WORTH, TX 76109	Claim ACCT FEES, Payment 100.000000% ACCOUNTANT FOR TRUSTEE FEES	3410-000		2,360.00	113,796.43
08/28/17	005009	SHERMAN & YAQUINTO 509 N. MONTCLAIR DALLAS, TX 75208	Claim ATTNY EXPS, Payment 100.000000% ATTORNEY FOR TRUSTEE EXPENSES	3120-000		661.70	113,134.73
08/28/17	005010	SHERMAN & YAQUINTO 509 N. MONTCLAIR DALLAS, TX 75208	Claim ATTNY FEES, Payment 100.000000% ATTORNEY FOR TRUSTEE FEES	3110-000		14,920.00	98,214.73
08/28/17	005011	Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division MC-008 PO Box 12548 Austin TX 78711-2548	Claim 000012, Payment 100.000000%	6990-000		5,043.33	93,171.40
08/28/17	005012	Dallas County Linebarger Goggan Blair & Sampson, LLP c/o Elizabeth Weller 2777 N Stemmons Frwy Ste 1000 Dallas, Texas 75207	Claim 000001, Payment 100.000000%	4800-000		42,842.95	50,328.45
08/28/17	005013	Comptroller of Public Accounts	Claim 000010, Payment 73.184000%	5800-000		2,195.52	48,132.93

Page Subtotals

0.00

69,121.09

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-32012 -BJH
Case Name: SOS EQUIPMENT LEASING COMPANY, LLC

Trustee Name: ROBERT YAQUINTO, JR., TRUSTEE
Bank Name: UNION BANK
Account Number / CD #: *****8966 Checking - Non Interest

Taxpayer ID No: *****0482
For Period Ending: 10/05/17

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/28/17	005014	c/o Office of the Attorney General Bankruptcy - Collections Division MC-008 PO Box 12548 Austin TX 78711-2548 Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division MC-008 PO Box 12548 Austin TX 78711-2548	Claim 000011A, Payment 73.18409%	5800-000		48,132.93	0.00

COLUMN TOTALS	128,554.97	128,554.97	0.00
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	128,554.97	128,554.97	
Less: Payments to Debtors		0.00	
Net	128,554.97	128,554.97	
TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking - Non Interest - *****8966	128,554.97	128,554.97	0.00
	128,554.97	128,554.97	0.00
(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand	

Page Subtotals 0.00 48,132.93